

Fill in this information to identify the case:

Debtor name ANADA, INC.

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10662

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

ANADA INC.

Executed on

9-24-2024

x

Signature of individual signing on behalf of debtor

David Rettig

Printed name

President

Position or relationship to debtor

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 378,118.52
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 378,118.52

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 0.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 248,494.55
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 11,417,526.92
4. Total liabilities Lines 2 + 3a + 3b	\$ 11,666,021.47

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

BMO Harris Bank, N.A. - DIP account opened and funds transferred from First Dakota National Bank, acct no. 0374 on 04/16/2024

Debtor in Possession (DIP)

5292

\$71,756.22

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$71,756.22

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Camber Road Partners Inc. - security deposit for equipment leasing contract Number AN041522-001R (replaced Lease Schedule AN041522-001)

\$306,362.30

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Debtor **ANADA, INC.**
Name

Case number (if known) **24-10662**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$306,362.30

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

Debtor **ANADA, INC.** Case number (if known) **24-10662**
Name

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

1. anadaholding.com - no website; renews Oct 19; registrar is Google/Squarespace; registrant is David Rettig

2. anadaeggsolutions.com - website (created, not active yet); renews Sept 12; registrar is Squarespace; registrant is David Rettig

Unknown

Unknown

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

\$0.00

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?**

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

Debtor **ANADA, INC.** Case number (if known) **24-10662**
Name

Anada Inc., is the sole member of Ovalnnovations LLC and Crimson Holdings, LLC, and holds 100% ownership interest in the LLCs.

Unknown

Anada Inc., is the sole member of Anada Edible, LLC and Anada Protein, LLC, Anada ESM, LLC, and holds 100% ownership interest in the LLCs.

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **ANADA, INC.**
Name

Case number (if known) **24-10662**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$71,756.22</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$306,362.30</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$378,118.52</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$378,118.52</u>

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

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Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Georgia Department of Revenue 1800 Century Boulevard Atlanta, GA 30345	\$1,058.00	\$1,058.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2022		
	Basis for the claim: 2022 State tax plus interest and penalties per the 2022 tax return		
	Last 4 digits of account number		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
2.2	Priority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Unit P.O. Box 19035 Springfield, IL 62794-9035	\$127,689.00	\$127,689.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Date or dates debt was incurred 2022		
	Basis for the claim: 2022 State tax plus interest and penalties per the 2022 tax return		
	Last 4 digits of account number		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Debtor	Name	Case number (if known)	24-10662
2.3	<p>Priority creditor's name and mailing address Illinois Department of Revenue Bankruptcy Unit P.O. Box 19035 Springfield, IL 62794-9035</p> <p>Date or dates debt was incurred 2023</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2023 Estimated State tax per 2022 tax return</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$113,480.00</p> <p>\$113,480.00</p>
2.4	<p>Priority creditor's name and mailing address Massachusetts Revenue Department Bankruptcy Unit PO Box 7090 Boston, MA 02204-7090</p> <p>Date or dates debt was incurred 2022 and 2023</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Corporate Excise Tax: 2022: \$2763.63 2023: \$2500.00</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$5,790.55</p> <p>\$5,263.63</p>
2.5	<p>Priority creditor's name and mailing address North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640-0640</p> <p>Date or dates debt was incurred 2022</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2022 State tax plus interest and penalties per the 2022 tax return</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$217.00</p> <p>\$217.00</p>
2.6	<p>Priority creditor's name and mailing address Wisconsin Department of Revenue ATTN: Bankruptcy Unit, MS 5-144 P.O. Box 8901 Madison, WI 53708-8901</p> <p>Date or dates debt was incurred 2022</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: 2022 State Tax plus interest and penalties per the 2022 tax return</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$260.00</p> <p>\$260.00</p>

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Debtor <u>ANADA, INC.</u> <small>Name</small>	Case number (if known) <u>24-10662</u>	Amount of claim
3.1 Nonpriority creditor's name and mailing address Balanced Management LLC c/o Justin Cooper 441 Lexington Avenue, 18th Floor New York, NY 10017 Date(s) debt was incurred <u>11/29/2023</u> Last 4 digits of account number <u>0374</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Factoring agreement for accounts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,917,000.00</u>
3.2 Nonpriority creditor's name and mailing address IsoNova Technologies LLC 3801 E Sunshine Street Springfield, MO 65809-2800 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guarantor for settlement agreement in: US District Court for the Northern District of Iowa: IsoNOva Technologies LLC v David Rettig, et al; Case No. 1:20-cv-00071-CJW-KEM</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$9,500,000.00</u>
3.3 Nonpriority creditor's name and mailing address Massachusetts Revenue Department Bankruptcy Unit PO Box 7090 Boston, MA 02204-7090 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>2022 tax penalty (POC#1)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$526.92</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Attorney N. Bailey Stafford Rosenbaum 222 W Washington Ave PO Box 1784 Madison, WI 53701	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Balanced Management LLC 1800 Second Street, Unit 603 Sarasota, FL 34236	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Attorney Kathryn E. Jones KutakRock LLP 1650 Farnam Street The Omaha Building Omaha, NE 68102-2103	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	<u>kate.jones@kuta</u> <u>rock.com</u>
4.4	Massachusetts Revenue Department Payment address PO Box 7003 Boston, MA 02204	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	ANADA, INC.	Case number (if known)	24-10662
	Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.5	North Carolina Department of Revenue PO Box R Raleigh, NC 27634-0001	Line <u>2.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Attorney Iana Vladimirova Stafford Rosenbaum 222 W Washington Ave PO Box 1784 Madison, WI 53701	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Attorney Randall D. Wallace KutakRock LLP 300 South John Q Hammons Parkway, #800 Springfield, MO 65806-2550	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Attorney Patrick A. Watts Martin Golden Lyons Watts Morgan 1200 S. Big Bend Boulevard Saint Louis, MO 63117	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>248,494.55</u>
5b.	+ \$ <u>11,417,526.92</u>
5c.	\$ <u>11,666,021.47</u>

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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease Schedule No. 001R replaces Lease Schedule 001 Lease Agreement No. AN041522, dated 04/20/2023 between Camber Road Partners, Inc "CRP") and Anada, Inc.,; commenced 05/01/2023 with a 24 month lease term ending 05/01/2025; lease commitment amount = \$3,705,203.11; monthly lease charge increased to \$153,181.15. Security deposit increased to \$306,362.30.
13 months

State the term remaining

List the contract number of any government contract

N/A

Camber Road Partners Inc.
4999 France Avenue S, Suite 216
Minneapolis, MN 55401

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United States Bankruptcy Court for the: **WESTERN DISTRICT OF WISCONSIN**

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Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Anada Edible	316 West Washington Avenue, Suite 500 Madison, WI 53703	Balanced Management LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.2 Anada Edible, LLC	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.3 Anada ESM, LLC	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.4 Anada Protein, LLC	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.5 Anada, Inc.	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____

Debtor ANADA, INC. Case number (if known) 24-10662

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Crimson Holdings, LLC	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.7	David L. Rettig	6934 Frank Lloyd Wright Avenue Middleton, WI 53562	Balanced Management LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.8	David L. Rettig	6934 Frank Lloyd Wright Avenue Middleton, WI 53562	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.9	Jennifer Rettig (Limited Guaranty)	6934 Frank Lloyd Wright Avenue Middleton, WI 53562	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.10	OvalInnovations, LLC	316 West Washington Avenue, Suite 500 Madison, WI 53703	IsoNova Technologies LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name ANADA, INC.

United States Bankruptcy Court for the: WESTERN DISTRICT OF WISCONSIN

Case number (if known) 24-10662

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

☒ Operating a business
☐ Other _____

\$4,268,703.00

For prior year:
From 1/01/2023 to 12/31/2023

☒ Operating a business
☐ Other _____

\$54,580,173.00

For year before that:
From 1/01/2022 to 12/31/2022

☒ Operating a business
☐ Other _____

\$77,104,183.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Balanced Management LLC c/o Justin Cooper 441 Lexington Avenue, 18th Floor New York, NY 10017	11 Weekly payments from 01/14/2024 - 03/24/2024 @ \$71,000 per week	\$781,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Weekly payments on receivables per contract</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>		
	<small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Krekeler Law SC 26 Schroeder Court, Suite 300 Madison, WI 53711	04/08/2024 = \$5262.75	04/08/2024	\$5,262.75
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor provides

If debtor provides meals
and housing, number of
patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	First Dakota National Bank Loft Advisors 202 N Main Avenue, Suite 201 Sioux Falls, SD 57104	XXXX-0374	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	First Dakota National Bank - Checking acct#111030374 closed on 04/12/2024; all funds transferred to BMO Bank NA, DIP Account no. xxx5292 on 04/16/2024	\$71,756.22

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. OvalInnovations, LLC 316 West Washington Avenue, Suite 500 Madison, WI 53703		EIN: 84-4531603	From-To 01/22/2020 to present
25.2. Crimson Holdings, LLC 316 West Washington Avenue, Suite 500 Madison, WI 53703		EIN: 87-2523368	From-To 07/28/2021 to present
25.3. Anada Edible, LLC 316 West Washington Avenue, Suite 500 Madison, WI 53703		EIN: 88-3657648	From-To August 2022 to present
25.4. Anada Protein, LLC 316 West Washington Avenue, Suite 500 Madison, WI 53703		EIN:	From-To June 2023 to present
25.5. Anada ESM, LLC 316 West Washington Avenue, Suite 500 Madison, WI 53703		EIN:	From-To June 2023 to present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Frost PLLC 425 West Capitol, Suite 3300 Little Rock, AR 72201	2022 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26b.1. RSM US LLP 80 City Square Boston, MA 02129-3742	Audit commenced in 2022 and was not completed.

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

Name and address

If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **See attached names of entities that a Non-disclosure finance statement may have been issued**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ronald Heiman	25814 Rudolph Avenue Sioux Falls, SD 57107	Director	4.203%
Name	Address	Position and nature of any interest	% of interest, if any
David L. Rettig	6934 Frank Lloyd Wright Avenue Middleton, WI 53562	Director and President; Board Member	44.246%
Name	Address	Position and nature of any interest	% of interest, if any
Ann K Heiman Living Trust	25814 Rudolph Avenue Sioux Falls, SD 57107	Member/shareholder	4.203% interest
Name	Address	Position and nature of any interest	% of interest, if any
Borealis Fund V	Veterinary Innovation LP 10 Allen Street Hanover, NH 03755	Member/shareholder	24.463% interest
Name	Address	Position and nature of any interest	% of interest, if any
Kris Breien	10977 57th Street North Lake Elmo, MN 55042	Member/shareholder	3.151% interest
Name	Address	Position and nature of any interest	% of interest, if any
Bryan Earnest	1916 Paloma Place Waterloo, IA 50701	Member/shareholder	.394% interest
Name	Address	Position and nature of any interest	% of interest, if any
J&R Management Co.	c/o Jeff Rettig PO Box 626 204 W. Trinity Street Groesbeck, TX 76642	Member/shareholder	3.102% interest

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

Name	Address	Position and nature of any interest	% of interest, if any
Hari Kannan	6709 S Minnesota Avenue Sioux Falls, SD 57108	Member/shareholder	1.383% interest
Name	Address	Position and nature of any interest	% of interest, if any
Charles W Larson, Jr	4119 Oakland Lane West Des Moines, IA 50265	Member/shareholder	1.085% interest
Name	Address	Position and nature of any interest	% of interest, if any
John & Erika Leupold	15581 Lakeshore Drive Spirit Lake, IA 51360	Member/shareholder	2.331% interest
Name	Address	Position and nature of any interest	% of interest, if any
Daniel Pauly	2100 W 49th Street Minneapolis, MN 55419	Member/shareholder	.217% interest
Name	Address	Position and nature of any interest	% of interest, if any
Daniel Ramsfield	15480 Valley View Road Fayetteville, AR 72704	Member/shareholder	1.612% interest
Name	Address	Position and nature of any interest	% of interest, if any
Ravello LLC	2907 Waterbury Drive Cedar Falls, IA 50613	Member/shareholder	1.618% interest
Name	Address	Position and nature of any interest	% of interest, if any
Jennifer Rettig	6934 Frank Lloyd Wright Avenue Middleton, WI 53562	Member/shareholder	5.041% interest
Name	Address	Position and nature of any interest	% of interest, if any
Susanne Rettig	9945 Lakemere Drive Dallas, TX 75238	Member/shareholder	.297% interest
Name	Address	Position and nature of any interest	% of interest, if any
Steven Sarbacker	5608 S Deer Park Drive Sioux Falls, SD 57108	Member/shareholder	1.576% interest
Name	Address	Position and nature of any interest	% of interest, if any
SW Eagle Investments Inc	c/o Lisa A. Ruppel, Manager 1210 Heather Glen Sioux Falls, SD 57108	Member/shareholder	1.576% interest
Name	Address	Position and nature of any interest	% of interest, if any
The Jonathan and Constance Cagampang	Heller Living Trust, UTD 9/29/2000 492 Staten Avenue, #201 Oakland, CA 94610	Member/shareholder	.108% interest
Name	Address	Position and nature of any interest	% of interest, if any
The Rettig Family Trust, Darrel L.	Rettig and Sharon S. Rettig, Co-Trustees 9924 Lakemere Drive Dallas, TX 75238	Member/shareholder	.884% interest

Debtor **ANADA, INC.**

Case number (if known) **24-10662**

Name	Address	Position and nature of any interest	% of interest, if any
Andy Wiswall	5108 S Western Avenue Sioux Falls, SD 57108	Member/shareholder	2.713% interest

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Aaron Desatnik		Board Member/former Ovalnnovations LLC employee	02/28/2022 - 06/05/2023

Name	Address	Position and nature of any interest	Period during which position or interest was held
Chad Benson		Board Member/former Ovalnnovations LLC employee	01/018/2022 - 02/02/2024

Name	Address	Position and nature of any interest	Period during which position or interest was held
Benjamin Shaw		Board Member	02/2022 - 11/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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In re **ANADA, INC.**

Debtor(s)

Case No. **24-10662**

STATEMENT OF FINANCIAL AFFAIRS

Attachment A

26.d. - List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor may have issued a financial statement within 2 years before filing this case:

BMO Harris Bank
Vault Equity Capital
Access Business Finance
Ackerman Group
Addition
Advantage
Ag Development Group Mid Iowa Co-Op
Balance Point
Borealis
Blue Stem Capital
Bridgepoint Credit Advisors UK Ltd
BSM Partners
C6
Calitus Partners
Camber Rd
Capital Alignment Partners
Capital Source Group
Choice Banking
CK Nutrition
Comerica
Compeer Financial
Dairy Farmers of America
Durbin Associates
Essential Properties Realty Trust
Farnam Financial
Farragut Capital Partners
Forefold Industries
GEM
Genesis Park
Gibraltar Business Capital
Goldman Sachs
Highland Bank
JP Morgan Investment Management
Kemin
Kerry
KeyBank
Kinnetz
Lewis & Clark
Liberty Commercial Finance
Lincoln International
Manufactured Networks
Midwest Growth Partners
Netzro
Newmark
Nicolet Bank

Northview Capital
Owens Investors
OY6
Paine Schwartz
PNC Commercial Banking
Pondera
Ritalia Funding
Rosewood Private Equity
RSM
Rural Works
Samuel Cole
Wave
Veos
Trinity Capital
Tradition Bank
Star Mountain
SouthStar Capital

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 24, 2024

ANADA INC.

BY: 

David Rettig

Signature of individual signing on behalf of the debtor

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Western District of Wisconsin

In re **ANADA, INC.**

Debtor(s)

Case No. **24-10662**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>300.00/hr for Kristin J. Sederholm</u>
Prior to the filing of this statement I have received	\$	<u>5,262.75</u>
Balance Due	\$	<u>300.00/hr for Kristin J. Sederholm</u>

2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

4/24/2024

Kristin J. Sederholm 1001895

Signature of Attorney

Krekeler Law, S.C.

26 Schroeder Court, Suite 300

Madison, WI 53711

608-258-8555 Fax: 608-258-8299

ksederho@ks-lawfirm.com

Name of law firm

Committees'
Exhibit

1

6-14-2024